

APMI- IMPORTANT- Request for Participation in Global Benchmarking Survey on PMS Industry

1 message

APMI India <apmi@apmiindia.org>
To: APMI India <apmi@apmiindia.org>
Bcc: membership@apmiindia.org

Sat, Feb 7, 2026 at 10:49 AM

To: The CEO's & Principal Officers of APMI Members.

Dear Sir/Madam,

The Association of Portfolio Managers in India (APMI) has engaged Grant Thornton Bharat LLP (GT) to undertake a global benchmarking study on Portfolio Management Services (PMS) across several mature markets, including the United Kingdom, United States, Singapore, Japan, France, Germany, and Switzerland.

The objective of this exercise is to benchmark global regulatory practices, operational frameworks, fee structures, compliance standards, and growth enablers prevalent in leading international markets, and to recommend improvements and initiatives to APMI for the benefit of the PMS industry in India.

As part of this exercise, a survey has been designed to seek feedback and inputs from Indian portfolio managers. The purpose of the survey is to identify specific growth constraints, regulatory roadblocks, operational inefficiencies, and practical challenges faced by PMS players in the Indian market. These insights will be integrated into the broader benchmarking report being developed by Grant Thornton Bharat LLP, ensuring that the final report reflects not only global best practices but also real, on-ground industry perspectives.

To support this effort, a structured questionnaire has been developed comprising approximately 51 questions across the following sections:

1. Basic Information
2. Operational Challenges
3. Regulatory and Compliance Challenges
4. PMS Growth Challenges
5. Feedback

All information shared through this survey will be **treated as confidential and used solely for the stated purpose**. While approximately 75% of the questionnaire is in a multiple-choice format, respondents are also encouraged to **share qualitative inputs and feedback** that may not be captured elsewhere in the survey.

- **Survey Link:** [PMS industry benchmarking questionnaire survey for APMI – Fill out form](#)

We request your support in completing the survey by **Monday, 16th February 2026**. Your participation will be valuable in shaping informed recommendations for the continued development and growth of the PMS industry in India.

Thank you for your time and cooperation.

Warm Regards
Association of Portfolio Managers in India

APMI: www.apmiindia.org

PMS Industry Compendium:
[downloaddecember2025compendium](#)

<https://apmiindia.org/apmi/industryCompendium.htm?action=downloaddecember2025compendium>

APMI INSIGHTS: <https://insights.apmiindia.org/dashboard>

APMI Compliance Sutra: https://apmiindia.org/storagebox/images/Important/APMI%20Compliance%20Sutra%20Sessions-%20Summary_1.pdf

#INDUSTRYSPEAKS: <https://apmiindia.org/apmi/industryspeaks.htm?action=industryspeak>

- ***Please note that we have moved to our New Office.***
- ***Our address is: 304- Madhava, C-4, E-Block, Bandra Kurla Complex, Bandra East, Mumbai - 400051.***